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U.S. Commercial Service

- Agency of the U.S. Department of Commerce
- Founded in 1980
- Operates 107 U.S. Export Assistance Centers throughout the United States and more than 150 offices overseas in 87 countries
- Assists U.S. companies, particularly small and medium-sized businesses, to make sales in international markets



CS Products and Services

- Business Facilitation Service
- BuyUSA
- BuyUSA.gov Business Service Provider
- Customized Market Research

- Gold Key Matching Service
- •International Company Profile
- •International Partner Search
- Platinum Key Service

Single Company Promotion

Foreign Gov. Tender Information

BuyUSA Featured U.S. Exporters

Business Service Provide

Screened/Unscreened Contact Lists

<u>Video Market Briefind</u>

Customized Market Research

Competition

<u> Market Entry Issues</u>

<u>Market Size</u>

Market Trends

Regulatory Issues

Sales Channels

Standards/Product Registrations

Gold Key Matching Service

Video Gold Key Matching Service

International Company Profile

International Partner Search

Platinum Key Service



YTD Investments of TOP U.S. Investors in Slovakia







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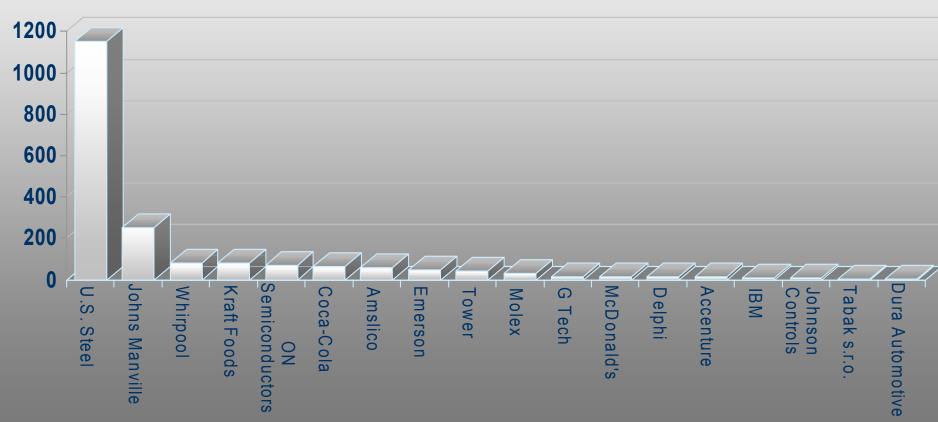


The U.S. is the 3nd largest investor in Slovakia with \$3.5 billion invested.



YTD Investments of TOP U.S. Investor

USD Million



SOURCE: U.S. Embassy Bratislava



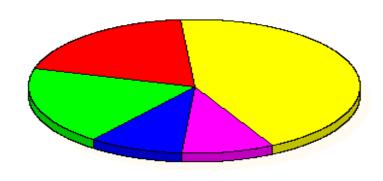
Cumulative FDI 2005

Cumulative FDI 2005										
	Enterpreneurs				Banks					
	mil. Sk	%	mil. USD	%	mil. Sk	%	mil. USD	%	mil. Sk	%
FDI Total	350,379	100.0	10,967.2	100.0	66,641	100.0	2,085.9	100.0	417,020	100.0
USA	14,663	4.2	459.0	4.2	1,650	2.5	51.6	2.5	16,313	3.9
FDI IN SECTORS										
Industrial Production	167,248	47.7	5,235.0	47.7	0	0.0	0.0	0.0	167,248	40.1
Production and distrib of el, gas, water	39,652	11.3	1,241.1	11.3	0	0.0	0.0	0.0	39,652	9.5
WH, RT, vehicle repair, motorbikes and consu	54,298	15.5	1,699.6	15.5	0	0.0	0.0	0.0	54,298	13.0
Transport, Warehousing, Post & Telecom.	36,374	10.4	1,138.5	10.4	0	0.0	0.0	0.0	36,374	8.7
Factoring (fin)	24,142	6.9	755.7	6.9	66,641	100.0	2,085.9	100.0	90,783	21.8
Real Estate, Rent, Trade	15,944	4.6	499.1	4.6	0	0.0	0.0	0.0	15,944	3.8
TOTAL	337,658	96.4	10,569.0	96.4	66,641	100.0	2,085.9	100.0	404,299	96.9
FDI IN REGIONS										
Bratislavska	214,111	61.1	6,701.9	61.1	65,691	98.6	2,056.2	98.6	279,802	67.1
Trnava	24,461	7.0	765.7	7.0	0	0.0	0.0	0.0	24,461	5.9
Trenčin	20,294	5.8	635.2	5.8	0	0.0	0.0	0.0	20,294	4.9
Nitra	13,255	3.8	414.9	3.8	0	0.0	0.0	0.0	13,255	3.2
Žilina	24,912	7.1	779.8	7.1	950	1.4	29.7	1.4	25,862	6.2
Banska Bystrica	10,754	3.1	336.6	3.1	0	0.0	0.0	0.0	10,754	2.6
Prešov	7,086	2.0	221.8	2.0	0	0.0	0.0	0.0	7,086	1.7
Košice	35,506	10.1	1,111.4	10.1	0	0.0	0.0	0.0	35,506	8.5
	350,379	100.0	10,967.2	100.0	66,641	100.0	2,085.9	100.0	417,020	100.0
Rate Of Echange Skk/USD	31.948									
Source: National Bank of Slovakia										



U.S. Export to Slovakia

HS Total All Merchandise 2005 Exports to Slovakia



Product	Value (\$)	Percent
84-NUCLEAR REACTORS, BOILERS, MACHINERY ETC.; PARTS	28,753,711	19.2 %
85-ELECTRIC MACHINERY ETC; SOUND EQUIP; TV EQUIP; PTS	28,419,120	19 %
88AIRCRAFT, SPACECRAFT, AND PARTS THEREOF	13,788,466	9.2 %
90OPTIC, PHOTO ETC, MEDIC OR SURGICAL INSTRMENTS ETC	13,441,355	9 %
All Others	65,378,683	43.6 %
Grand Total	149,781,335	100 %

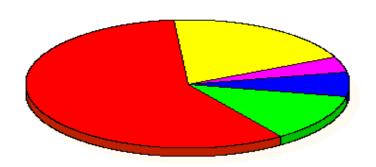
HS Total All Merchandise - Exports to Slovakia in thousands (\$ USD)

Item	2000	2001	2002	2003	2004	2005 ▽	
Total	110,033	69,927	92,704	115,203	131,590	149,781)
84NUCLEAR REACTORS, BOILERS, MACHINERY ETC.; PARTS	43,713	14,496	22,925	21,187	23,560	28,754	
85ELECTRIC MACHINERY ETC; SOUND EQUIP; TV EQUIP; PTS	28,761	17,121	20,242	22,157	21,294	28,419	
88AIRCRAFT, SPACECRAFT, AND PARTS THEREOF	152	320	19,537	19,573	22,411	13,788	
90OPTIC, PHOTO ETC, MEDIC OR SURGICAL INSTRMENTS ETC	5,953	6,115	6,208	15,257	11,655	13,441	
87VEHICLES, EXCEPT RAILWAY OR TRAMWAY, AND PARTS ETC	3,341	3,773	2,403	2,937	5,996	10,947	
56WADDING, FELT ETC; SP YARN; TWINE, ROPES ETC.	2,159	4,243	4,521	6,233	6,548	8,002	
98SPECIAL CLASSIFICATION PROVISIONS, NESOI	6,564	4,051	4,438	5,422	6,216	7,933	
26ORES, SLAG AND ASH	4	0	0	0	6,131	6,630	
38MISCELLANEOUS CHEMICAL PRODUCTS	5,618	1,758	1,112	3,157	5,464	6,468	_
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U.S. Import from Slovakia

HS Total All Merchandise 2005 Imports from Slovakia

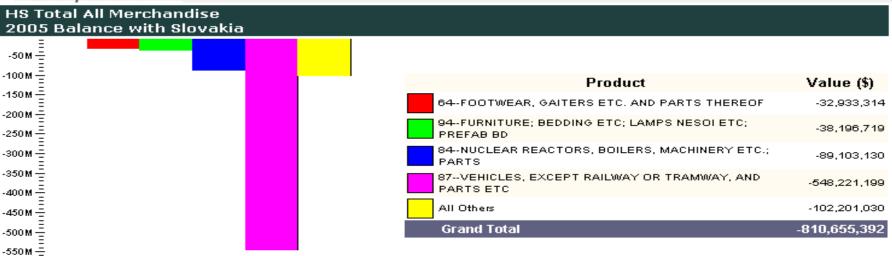


Product	Value (\$)	Percent
87VEHICLES, EXCEPT RAILWAY OR TRAMWAY, AND PARTS ETC	559,168,224	58.2 %
84-NUCLEAR REACTORS, BOILERS, MACHINERY ETC.; PARTS	117,856,841	12.3 %
85ELECTRIC MACHINERY ETC; SOUND EQUIP; TV EQUIP; PTS	57,435,373	6 %
94-FURNITURE; BEDDING ETC; LAMPS NESOI ETC; PREFAB BD	38,595,042	4 %
All Others	187,381,247	19.5 %
Grand Total	960,436,727	100 %

HS Total All Merchandise - Imports from Slovakia in thousands (\$ USD)								
Item	2000	2001	2002	2003	2004	2005 ⊽		
Total	240,812	237,403	254,623	1,013,010	1,213,450	960,437		
87VEHICLES, EXCEPT RAILWAY OR TRAMWAY, AND PARTS ETC	3,276	2,233	2,607	721,184	869,237	559,168		
84NUCLEAR REACTORS, BOILERS, MACHINERY ETC.; PARTS	49,693	53,315	58,544	63,607	93,401	117,857		
85ELECTRIC MACHINERY ETC; SOUND EQUIP; TV EQUIP; PTS	30,560	22,460	28,773	41,135	51,955	57,435		
94FURNITURE; BEDDING ETC; LAMPS NESOI ETC; PREFAB BD	12,062	12,339	14,338	20,104	32,362	38,595		
64FOOTWEAR, GAITERS ETC. AND PARTS THEREOF	14,936	26,556	22,267	32,067	36,151	32,965		
40RUBBER AND ARTICLES THEREOF	28,173	24,915	17,600	15,824	20,134	26,210		
73ARTICLES OF IRON OR STEEL	7,077	8,990	7,793	10,488	14,823	22,784		
70GLASS AND GLASSWARE	10,139	11,505	19,073	17,099	15,443	20,617		
44WOOD AND ARTICLES OF WOOD; WOOD CHARCOAL	117	10	92	184	102	18,907		
1						▶		



U.S. – Slovak Trade Balance



HS Total All Merchandise - Balance with Slovakia in thousands (\$ USD)							
Item	2000	2001	2002	2003	2004	2005 ▽	
Total	-130,779	-167,476	-161,919	-897,806	-1,081,860	-810,655	
88AIRCRAFT, SPACECRAFT, AND PARTS THEREOF	-371	304	19,471	19,359	22,340	13,723	
90OPTIC, PHOTO ETC, MEDIC OR SURGICAL INSTRMENTS ETC	5,444	4,801	3,917	12,897	7,711	10,363	
56WADDING, FELT ETC; SP YARN; TWINE, ROPES ETC.	2,110	4,192	4,437	6,029	6,211	7,739	
26ORES, SLAG AND ASH	4	0	0	0	6,131	6,630	
98SPECIAL CLASSIFICATION PROVISIONS, NESOI	5,688	3,309	3,207	4,077	4,792	6,379	
38MISCELLANEOUS CHEMICAL PRODUCTS	4,953	267	5	1,810	3,394	4,506	
39PLASTICS AND ARTICLES THEREOF	1,923	1,097	913	1,312	2,204	4,024	
63TEXTILE ART NESOI; NEEDLECRAFT SETS; WORN TEXT ART	262	780	824	1,525	1,480	1,209	
74COPPER AND ARTICLES THEREOF	228	102	-329	-125	-5	903	
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Largest Sectors for U.S. exporters

- General Industrial Equipment
- Electrical Equipment parts
- Aircraft, Spacecraft and parts
- Organic Chemicals
- Plastic articles



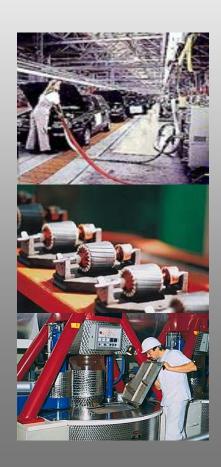
Best Opportunities for U.S. exporters

- Automotive Components
 - 1,150,000 autos per annum
- ICT
- Services—Fin. HR, Consulting, Legal
- Consumer Goods
- Environmental services
- Medical Products and services
- Tourism



Principal Industrial Sectors

- Mechanical and Electrical Engineering
- Automotive Components
- Information Technology (I.T.)
- Fuel and Power Industries
- Heavy Industry
- Chemical Industry
- Agriculture & Food
- Construction
- Textile, Clothing and Footwear
- Tourism
- Forests and wooden Products





Real Estate Projects

- Eurovea USD 300 millions
 - 230,000 m3
- River Park USD 150 millions
 - 50,000 m3



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