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Regional innovation system in the South Moravian Region



Introduction

- Innovations key factor of the socio-economic development
- Transfer competences to regional level
- Concepts of national and regional innovation systems
- **One-size-fits-all?**





Aim and methodology

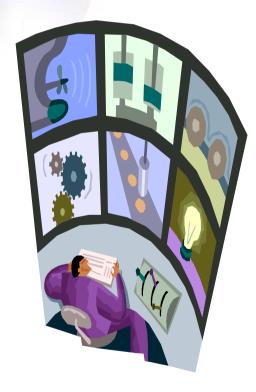
...the approach to an evaluation of regional innovation systems needs to be differentiated with respect to their structure which is affected by previous development, institutional framework and real economic potentials.

Case study:

the South Moravian Region, Czech Republic



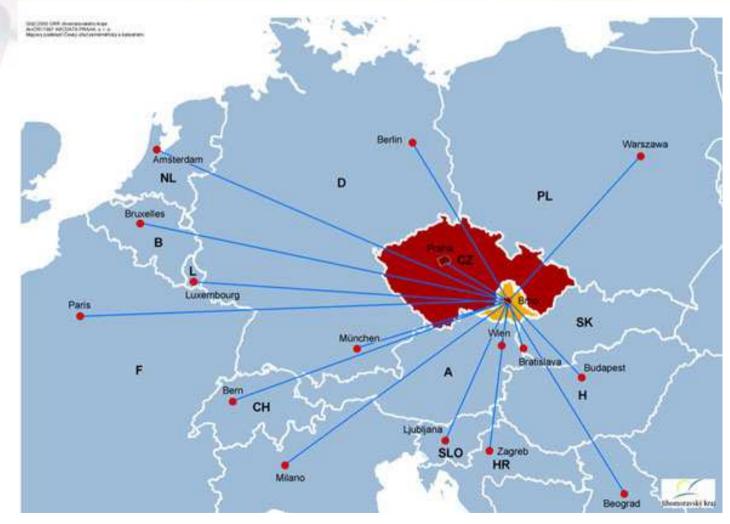
Key parameters



- specialized institutions supporting system management,
- regional innovation strategy,
- higher education,
- research and development,
- economic environment,
- public support for innovations,
- innovation infrastructure.



Introduction of the South Moravian Region (1)



Introduction of the South Moravian Region (2)

- Population: 1 140 000 inhabitants
- Dominant and strong capital: <u>Brno</u> (380,000 inhabitants, 2nd bigest city in the CR)
- The second largest town: Znojmo (only 34,000 inhabitants)
- Density of population: 157 inhabitants/km²
- Number of municipalities: 673
- Number of towns and cities: 49
- Districts: 7
- Industry: machinery, ICT, biotechnology electrotechnical, viniculture



Specialized institutions

The South Moravian Innovation Centre JIC Note: Note

- Established by four universities, the City of Brno and the SM Region
- Special agency for support of innovations and providing of innovation infrastructure
- preparation and creation of the Regional Innovation Strategy (RIS)
- responsible for management and implementation of the strategy
- leader in support of innovations in the Czech Republic, tools used in the CR for the first time
- Several international awards, e.g.
- The Best Science Based Incubator (3rd place, New Zealand)
- The European Enterprise Promotion Awards (representative of the CR)

South Moravian Centre for International Mobility

 support to the incoming of experienced researchers, young researchers and international students to the region

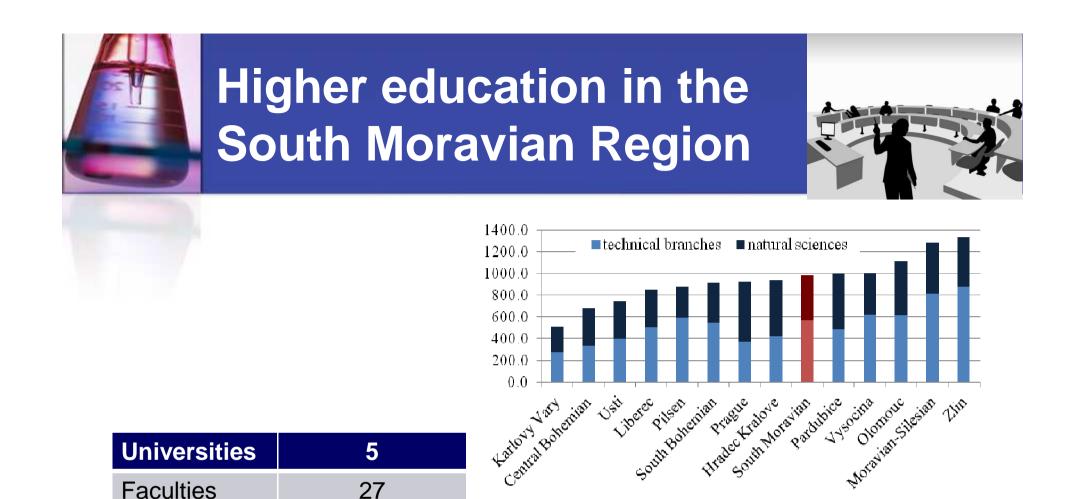


Regional Innovations Strategy of the South Moravian Region

- 3rd version (2003, 2005, 2009): 2009-2013
 - (4th version preparation)



- Aiming:
 - 4 sectors: machinery industry, electrotechnology, ICT, life sciences
- **Priorities:**
- Technology transfer (e.g. Technology Accelerator Fund Preseed fund; Innovation vouchers)
- Consultancy and services for SMEs (e.g. Business incubators and science parks, seed fund, microloans, consultancy services)
- Human Resources (e.g. Science-technology museum, talented students, cooperation of schools and firms)
- Internationalization (e.g. attracting of foreign researches)



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CUIIO	University	Masaryk U.	Mendel U.	Veter. and Pharm.I U.	Technology U.	U. of Defence	Total
	Master	16 188	2 605	2 347	6 637	336	28 113
1	Doctoral	3 420	519	282	1 919	48	6 188

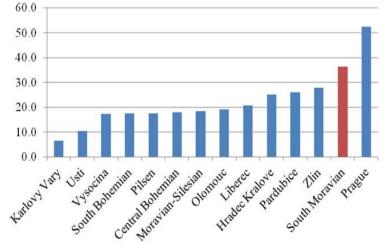


Research institutions

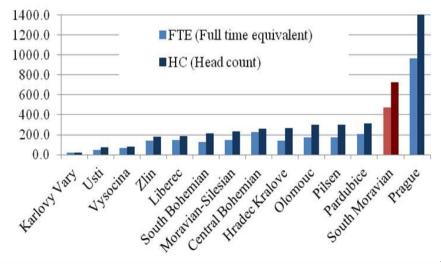


R&D workplaces	420
Human resources HC	8386
Human resources FTE	5446
HC – technical branches	40 %

Number of R&D workplaces per 100,000 inhabitants in Czech regions



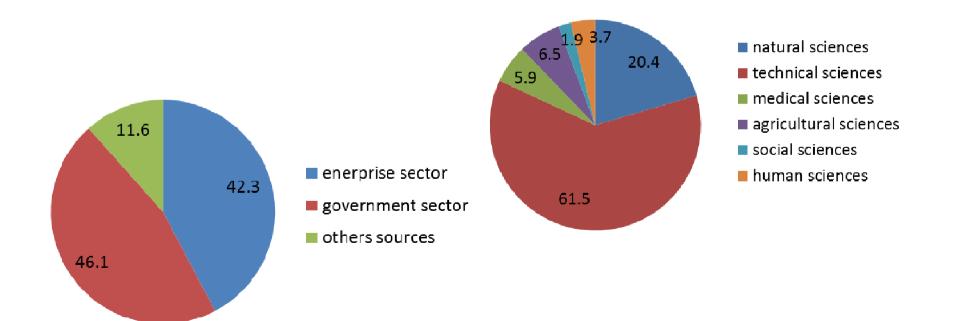
R&D personnel per 100,000 inhabitants by region





Expenditures on R&D

2010South Moravian RegionExpenditures8.4 mld. CZK (=336 mil. EUR)

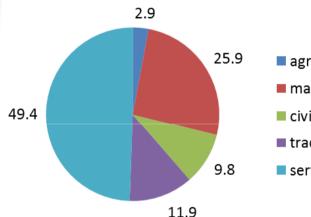




Economic environment

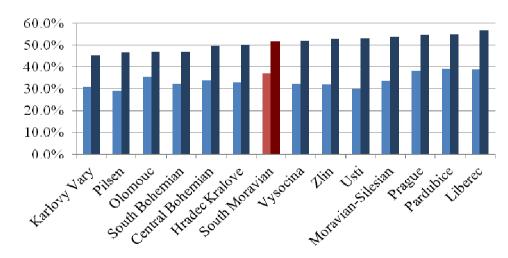


Employment



- agriculture
- manufacturing industry
- civil engineering
- trade
- services

Share of innovative enterprises and enterprises with technological innovation



■ enterprises with technological innovations ■ innovative enterprises



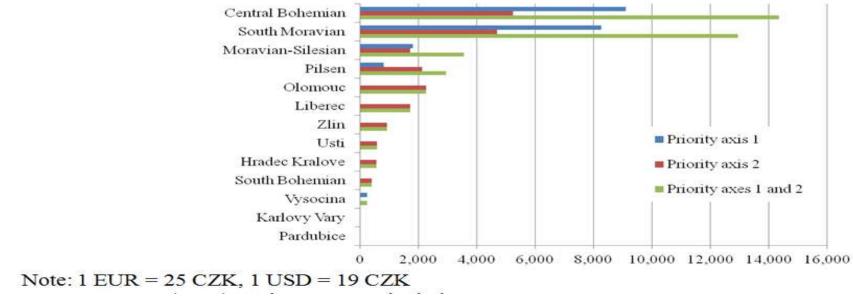
Public support for innovations

- Source: European Regional Development Fund (85 %) + state budget (15 %)
- Eligible territory: Czech Republic, except Prague
- Programming period: 2007 2013
- 2 operational programmes aimed at innovations:
- Operational program Research and Development for Innovations (OP RDI)
- Operational program Enterprise and Innovations (OPEI)

OP Research and Development for Innovations

- Aim: to support R&D infrastructure
- building and equipment of research workplaces and increasing of tertiary education capacity
- Priority axis 1: European centres of excellence
- Priority axis 2: Regional R&D centres

Graph 5: Subsidies from the OP RDI in the Czech regions (in mil. CZK)



OP Research and Development for Innovations

The most important projects in the South Moravia Region

CEITEC

- research centre of scientific excellence
- 4 universities and 2 research institutes



aim of the project: to build laboratories outfitted with first-class equipment that will be used for basic and applied research in the field of life sciences and advanced materials and technology

ICRC

- International Clinical Research Center which is the result of long-term close cooperation between experts from St. Anne's University Hospital Brno and Mayo Clinic in Rochester in Minnesota
- an innovative science and research center and a top-quality public healthcare center focusing on prevention, early detection and cure primarily of cardiovascular and neurological diseases

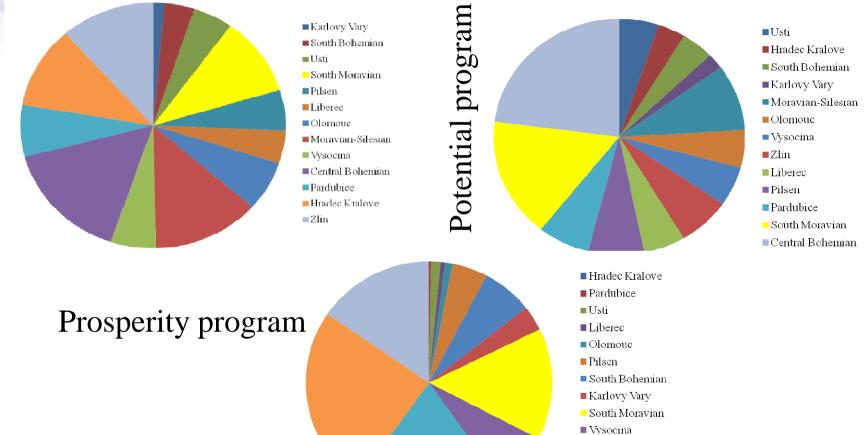
OP Enterprise and Innovations

- focuses on the business environment development and support of enterprises, especially the innovative ones
- Beneficiaries: 1) firms 2) universities, research institutes and territorial administrative units
- In our analysis we deal with subprograms that are aimed at introduction of innovations most of all:
 - Innovation Program (innovation projects)
 - <u>Potential Program (development centres (departments) in enterprises)</u>
 - Prosperity Program (business incubators and science parks)



Subsidies from the OPEI share of individual regions

Innovation program



Moravian-Silesian
Central Bohemian

Zlin



Innovation infrastructure

- two technology incubators and STPs (INTECH)
- biotechnology incubator INBIT
- Czech Technology Park
- Incubators and STPS of Research Institute of Building Materials

Preparation:

- incubator INMEC incubators
- CERIT Science Park
- Prof. List STP
- BI and STP for creative industry
- BI and STPs in Blansko and Břeclav,
- Competence Centre in Kuřim,
- business incubator Novira,
- two STPs established by the Regional Chamber of Commerce
- STP Morava-Záhorie







Conclusions

The South Moravian Region:

- sophisticated institutional framework embodied by the South Moravian Innovation Centre
- considerable concentration of universities into the regional capital
- high number of students corresponds and high number of those that study natural science and technical branches
- high number of entities and employees in the field of R&D
- relatively high volume of financial resources for R&D
- enormous development of innovation and enterprise infrastructure is in progress
- significant potential for further development

